



**IRA Charitable Gift Instructions**

***Request for your administrator to make a charitable distribution from your individual retirement account (IRA)***

Date: \_\_\_\_\_

Financial institution (name and contact information):  
\_\_\_\_\_

By this letter, I request that you make a direct charitable distribution to Congregation Emanu-El from my Individual Retirement Account No. \_\_\_\_\_.

Please issue a distribution in the amount of \$ \_\_\_\_\_, payable to Congregation Emanu-El, and include a note indicating that my gift should be designated to:

- membership dues/security fee (\$ \_\_\_\_\_)
- the Fund for Emanu-El (\$ \_\_\_\_\_)
- the Philanthropic Fund (\$ \_\_\_\_\_)
- the Streicker Center (\$ \_\_\_\_\_)
- Other funds (\$ \_\_\_\_\_)

Please note that IRA funds may not be used for non-tax-deductible purposes, including but not limited to Nursery School tuition, Religious School tuition, Bar/Bat Mitzvah fees, or room rental costs.

Distribution by <b>CHECK</b>	OR	Distribution by <b>WIRE TRANSFER</b>
Mail to: Congregation Emanu-El 1 East 65th Street New York, NY 10065		Congregation Emanu-El of the City of New York TD Bank ABA #026013673 Operating Checking Account #4409604570

In your transmittal to Congregation Emanu-El, please indicate my name as the IRA owner of record in connection with the transfer. Please copy me on your transmittal.

For your reference, the Federal Tax ID number for Congregation Emanu-El is **13-1623975**.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_